

NOTICE OF SALE

Kindly take note that on November 7, 2013 at 10:00 A.M. Central Time, at the Office of the Finance Director, Warren County Administrative Office Building, 201 Locust Street, Suite 2, McMinnville, Warren County, Tennessee will, pursuant to Resolution No. 19-2013 of the County Legislative Body for Warren County, Tennessee, adopted August 19, 2013, to which reference is here made for particulars, offer for sale and sell the capital outlay notes for amounts not to exceed as follows:

\$ 84,427.34 due on June 30, 2014
\$ 84,427.33 due on June 30, 2015
\$ 84,427.33 due on June 30, 2016

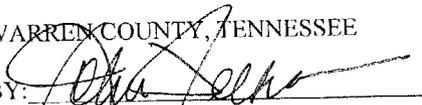
Warren County reserves the right to pre-pay the above described capital outlay notes without penalty.

Purchaser will be furnished opinion of counsel that the notes are direct valid obligations of Warren County, Tennessee and that interest thereon is exempt from Federal Income Taxes pursuant to 26 United States Code 103.

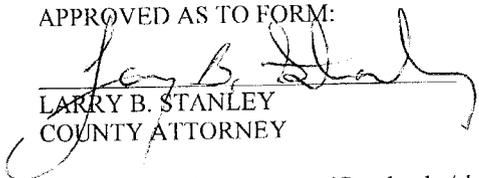
Notes will be awarded to the purchaser submitting the best sealed bid in an amount of interest not to exceed the legal limit. Sealed bids should be delivered to the undersigned on or before sale time. Copies of the note resolution and proposed note may be examined at the office of the Finance Director. Warren County reserves the right to reject any and all bids.

This the 29th day of October, 2013.

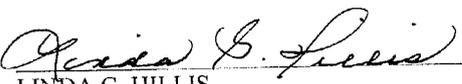
WARREN COUNTY, TENNESSEE

BY: 
JOHN M. PEIGHAM
COUNTY EXECUTIVE

APPROVED AS TO FORM:


LARRY B. STANLEY
COUNTY ATTORNEY

The undersigned certifies that he/she has caused a copy of the foregoing to be posted at the Warren County Administrative Office Building and copies hand delivered or mailed to First National Bank of McMinnville, Regions Bank, Security Federal Savings Bank, Citizens Tri-County Bank, Homeland Community Bank, U. S. Bank and Beacon Federal Savings Bank on this the 29th day of October, 2013.


LINDA G. HILLIS
FINANCE DIRECTOR